

# Policy Concept Form

All policy proposals including new policy concepts, recommendations to revise, or requests to repeal must be submitted via this form to the University Secretary. The Secretary will forward completed concept forms to the President's Policy Advisory Council for consideration pursuant to I.03.01 Policy on University Policies. When submitting a policy concept form, please keep the following university definition of "policy" in mind:

*A University Policy ("Policy") is a policy that (1) has broad application or impact throughout the University community, (2) must be implemented to ensure compliance with state or federal law, (3) is necessary to enhance the University's mission, to ensure institutional consistency and operational efficiency, or to mitigate institutional risks; or (4) is otherwise designated by the Board or the President as a University Policy subject to the Policy- Making Process authorized in section 4. A policy establishes rights, requirements or responsibilities. Excluded from this definition are things such as, but not limited to, implementation guides, operating guidelines, internal procedures, and similar management controls and tools.*

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**Policy Subject Matter** (please included existing policy number(s) if available)

Former OUS directive 4.200 (Board Policy on Endowed Chairs)

**Statement of Need and Desired Result** (please describe what we accomplish with the proposed action)

This former OUS internal directive (IMD) is not needed post-governance transition. The IMD effectively gave universities authority to accept gifts for endowed chairs and proscribed certain guidelines. These items are not necessary because there is no state board and the university has this authority. Irrespective of this IMD, the institution has articulated policies and practices regarding endowed chairs (see <https://academicaffairs.uoregon.edu/endowed-positions>). Those would not change as a result of repeal.

**Affected Policy Stakeholders** (please list all known impacted stakeholders and the nature of those impacts)

None. Current policies and practices would remain in effect. This IMD had no actual implication.

**Proposed Action** (i.e., new, revision, repeal)

Repeal. Reviewed and agreed by: Provost, University Advancement and General Counsel.

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**Reason for Policy**

This policy outlines guidelines for accepting gifts for endowed chairs.

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**Entities Affected by this Policy**

Employees of the university who interact with the above mentioned matters.

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**Web Site Address for this Policy**

<http://policies.uoregon.edu/board-policy-endowed-chairs>

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**Responsible Office**

For questions about this policy, please contact the Office of the Senior Vice President and Provost at (541) 346-3186 [provost@uoregon.edu](mailto:provost@uoregon.edu).

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**Enactment & Revision History**

Became a University of Oregon policy by operation of law on July 1, 2014.

Former OUS Internal Management Directive 4.200.

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**Policy**

Institutions may accept gifts for endowed chairs consistent with the requirements of (1) - (4) of this directive. If an endowed chair is created for a Chancellor, president, or Vice Chancellor, the Board shall apply the same guidelines. If an endowed chair is created for a member of the Chancellor's staff or an institution vice president, provost, or comparable position, the Chancellor shall apply the same guidelines.

(1) The gift is consistent with the Board's policy on receipt of gifts contained in OAR 580-042-0010(1);

(2) The institution establishes the salary for the chair, selects the occupant of the chair, and makes decisions regarding the allocation of funds between salary and other types of educational, institutional, and professional support for use by the holder of the chair;

(3) Expenditures from endowed chair funds will be paid through institutional accounts, unless expressly authorized otherwise; and

(4) The Chancellor shall approve any exceptions to the above policy in writing. If the endowed chair is one authorized by the Chancellor or Board President, the Board President shall approve any exceptions.

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**Related Resources**

NA

**Related Resources**

Provide links to forms, external pages, implementation guides, etc. if applicable. Leave blank if not.